



CLIENT INFORMATION

Your account, traded alongside ours

Everything you need to know about how copying works — and why there is nothing for you to set up, monitor or press.

In short

When a position is opened on our account, the same position opens on yours automatically. When it is closed, yours closes too. The size is adjusted to your balance, so you are not taking our position size — you are taking your own.

What you need to do

Nothing. No software to install, no charts to watch, no settings to choose, no buttons to press. Once your account is connected, it stays connected. You can close the app and go about your day.

How it works

- 01 You connect your account, once**
You provide your account number, your broker's server name and your trading password. That is the entire setup, and it happens one time.
- 02 We configure the connection**
Position sizing, stop loss and take profit handling, and instrument matching are set up and tested on our side before your account goes live.
- 03 Positions mirror automatically**
Opening, closing, and any adjustment to stop loss or take profit is reflected on your account within a fraction of a second.

Your money stays yours

Where your funds sit	In your own account , with your own broker . Nothing is transferred to us or held anywhere else.
What the connection can do	Open and close positions. That is all.
What it cannot do	It cannot withdraw, transfer or move your funds. A trading password does not carry withdrawal rights — that stays with you and your broker alone.
Your own access	Unchanged. You can log in, view your account and place your own trades whenever you want.
Stopping	Say the word and copying stops. There is no notice period and no lock-in.

What you will see on your account

A few things surprise people the first week. None of them are faults.

Your position sizes will look small

Sizing is scaled to your balance, not copied one-to-one. A larger position on our account becomes a proportionally smaller one on yours. That is the mechanism working correctly.

Your entry price may differ slightly

Your broker's price is not identical to ours at the exact millisecond of execution, and spreads differ between account types. Small differences in entry, exit and final result are normal.

Some positions run without a visible stop loss

Positions are often managed actively rather than left to a fixed stop. When a stop loss or take profit is set or moved on our side, the change is copied to yours. When a position is closed manually, yours closes at the same moment.

Not every instrument is copied

Brokers name instruments differently, and not every broker offers the same range. Anything that cannot be matched cleanly is left out rather than copied wrongly.

Position sizing on smaller accounts

This is the one point worth reading twice, because it affects smaller accounts more than larger ones.

Every broker has a minimum position size — usually 0.01 lots. When scaling down to a smaller account produces a number below that minimum, the position cannot be opened at the exact proportional size. It is rounded up to the smallest size the broker allows.

What this means for you

On a smaller account, individual positions can represent a **larger share of your balance** than the same position does on ours. The alternative would be for the position not to open at all.

The smaller the account, the more pronounced this becomes. If you would like to know how it applies to your specific balance, ask — the numbers are straightforward and we will walk you through them.

Common questions

Question	Answer
Do I need to be online?	No. Copying runs independently of your computer, phone or internet connection.
Can I still trade myself?	Yes. Your own positions are separate and are not touched.
What if I want to close a copied position early?	You can close it yourself at any time. It is your account.

Question	Answer
What happens if my balance changes?	Sizing adjusts automatically. Deposits and withdrawals are reflected without any action from you.
Can I pause for a while?	Yes. Copying can be paused and resumed on request.
Will I be told when something goes wrong?	Yes. Connection issues are visible on our side and you will hear from us.

Getting started

Three details are needed from you, and nothing else:

- 1 Your trading account number
- 2 Your broker's server name (visible in your trading terminal)
- 3 Your trading password — not your investor or read-only password, as that one cannot place trades

Once the connection is live, it is tested with a small position before you are told the account is active. You will not be left wondering whether it works.

Important notice

Trading foreign exchange, metals, indices and other leveraged instruments carries substantial risk. It is possible to lose money, including amounts that are significant relative to your account. Past performance does not indicate future results, and no outcome is promised or guaranteed.

Copying reproduces positions automatically. It does not remove market risk, and it does not adapt to your personal circumstances, financial situation or objectives. You remain the owner of your account and are responsible for the funds in it. Only commit money you can afford to lose.

This document explains how the copying arrangement works. It is not personal investment advice and is not a recommendation to buy or sell any instrument. If you are unsure whether this is suitable for you, seek independent advice before connecting your account.

Questions

If anything here is unclear, ask before you connect rather than after. There is no such thing as a question that is too basic — understanding what happens on your own account is the point of this document.